

Date: 20 June 2023

التاريخ: 20 يونيو 2023

To : Boursa Kuwait Company
Dear Sir,

السادة/ شركة بورصة الكويت المحترمين
تحية طيبة وبعد،،

Subject: Results of Subscription in Kuwait International Bank Share Capital Increase

الموضوع: نتائج الاكتتاب في زيادة رأس مال بنك الكويت الدولي

Reference to Capital Markets Authority's regulations concerning disclosure of material information and the mechanism for disclosing the same, and to Article 4-1-1 of Chapter Four (Module 10) of CMA's executive bylaws issued on 9 November 2015.

بالإشارة إلى تعليمات هيئة أسواق المال الخاصة بالإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها، وإلى المادة 4-1-1 الواردة في الفصل الرابع من الكتاب العاشر من اللائحة التنفيذية لهيئة أسواق المال الصادرة بتاريخ 9 سبتمبر 2015.

We would like to disclose the results of subscription following the completion of the subscription process in Kuwait International Bank (KIB) capital increase shares. Accordingly, we would like to provide you with all the details pertinent to the subscription mechanism and the results thereof as stated in the Material Information Supplementary Disclosure Form.

يود بنك الكويت الدولي الإفصاح عن نتائج الاكتتاب بعد إتمام عملية الاكتتاب بزيادة رأس مال البنك، وعليه نورد لكم كافة البيانات الخاصة بآلية الاكتتاب ونتائجه، وذلك وفقاً لما هو وارد في نموذج الإفصاح المكمل عن المعلومات الجوهرية.

Best regards,

وتفضلوا بقبول فائق الاحترام،،،

جمال حمد البراك
Jamal Hamad Albarrak
الرئيس التنفيذي بالإنابة
Acting Chief Executive Officer

 **KIB**
18

Supplementary Disclosure Form

Date	20 June 2023
Listed company	Kuwait International Bank
Disclosure title	Supplementary disclosure regarding results of subscription in Kuwait International Bank share capital increase
Date of Previous Disclosure	14 June 2023
Developments that occurred to the disclosure	<p>Disclosure on the results of Kuwait International Bank capital increase that ended on Tuesday, 13 June 2023 in accordance with the following:</p> <ol style="list-style-type: none"> 1- Total number of subscribed shares: 2,943,071,971 Shares i.e. coverage by 686.7% 2- Total value of subscribed shares: KD 412,030,075.940 3- Number of rights subscribed : 383,251,911 shares i.e. coverage by 89.4% 4- Number of unsubscribed rights allotted to subscribers who applied for more than their entitlement : 45,319,518 shares i.e. 10.6% of the total rights issue shares offered 5- Allocation percentage in surplus shares: 1.77% 6- Total number of shares allocated: 428,571,429 Shares 7- Total value of shares allocated: KD 60,000,000.060 <p>The value of the allocated shares KD 60,000,000.060 shall be transferred to the Bank's share capital and share premium accounts and the excess amount shall be refunded to the to the subscribing shareholders bank accounts within five business days from the date hereof.</p>
Impact of material information on the bank's financial position	<p>This will enhance the Bank's regulatory capital ratios and increase in equity attributable to shareholders of the bank with total amount of KD 60,000,000.060</p>